Year-end tax pack

Tax year 2025 to 2026 · 6 April 2025 to 5 April 2026 · Self Assessment due 31 January 2027

Business	R. Patel Building Services (Ravi Patel)
Trade	General builder, CIS subcontractor
Location	Derby
National Insurance no.	QQ •• •• 47 A
UTR	•••••• 9035

Box	SA103F (full)	Amount
15	Turnover	£74,950.00
16	Any other business income	£0.00
17	Cost of goods bought for resale or goods used	£16,880.40
18	Construction industry: payments to subcontractors	£9,450.00
20	Car, van and travel expenses	£4,126.70
21	Rent, rates, power and insurance costs	£1,720.00
22	Repairs and maintenance of property and equipment	£388.00
23	Phone, fax, stationery and other office costs	£702.15
26	Bank, credit card and other financial charges	£214.90
28	Accountancy, legal and other professional fees	£950.00
30	Other business expenses	£1,310.60
31	**Total allowable expenses**	**£35,742.75**
	Net profit before capital allowances	£39,207.25
	Annual Investment Allowance	£18,400.00
	Taxable profit	**£20,807.25**

Adjustments included	
Toyota Hilux (RP23 BLD): actual costs, 9,870 business miles	Running costs in box 20
Equipment and vans bought this year, claimed as capital allowances	£18,400.00

Estimated tax (for planning, check before filing)	
Income Tax	£1,647.45
Class 4 National Insurance	£494.23
Total estimated	£2,141.68
CIS deductions already taken by contractors (SA103F box 102)	-£11,680.00
Estimated refund due	**£9,538.32**

CIS statements received

Contractor	Gross paid	CIS deducted
Midland Homes Ltd	£34,200.00	£6,840.00
Oakfield Construction	£24,200.00	£4,840.00
Total	**£58,400.00**	**£11,680.00**

SAMPLE

Based on 118 paid invoices, 241 receipts and 305 logged trips. The client has marked their books ready. Expense categories are suggested by the app and can be changed by you before filing. A CSV of every line is included with this pack.

SAMPLE